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MMG LIMITED
五礦資源有限公司

(Incorporated in Hong Kong with limited liability)

(STOCK CODE: 1208)

CLOSURE OF REGISTER OF MEMBERS

The board of directors of MMG Limited (Company) announces that the register of members of the Company will be closed from Thursday, 17 July 2014 to Monday, 21 July 2014, inclusive, during which period no transfer of shares will be registered. In order to qualify for attending and voting at the extraordinary general meeting of the Company to be held on Monday, 21 July 2014, all completed transfer forms accompanied by the relevant share certificates must be lodged with the share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on Wednesday, 16 July 2014.

By order of the Board

MMG Limited

Wang Lixin

Chairman

Hong Kong, 30 June 2014

As at the date of this announcement, the board of directors of the Company comprises nine directors, of which three are executive directors, namely Mr Andrew Gordon Michelmore, Mr David Mark Lamont and Mr Xu Jiqing; three are non-executive directors, namely Mr Wang Lixin (Chairman), Mr Jiao Jian and Mr Gao Xiaoyu; and three are independent non-executive directors, namely Dr Peter William Cassidy, Mr Anthony Charles Larkin and Mr Leung Cheuk Yan.